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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	
	:	Chapter 11
LEVEL SOLAR, INC.,	:	
	:	Case No. 17-13469 (MKV)
Debtor.	:	
-----X		

**DECLARATION OF JOHN E. JURELLER, JR. IN
SUPPORT OF MOTION TO CONVERT CHAPTER 11 CASE
TO A CASE UNDER CHAPTER 7 OF THE BANKRUPTCY CODE**

John E. Jureller, Jr. hereby declares, pursuant to 27 U.S.C. § 1746, that the following is true:

1. I am an attorney licensed to practice in the State of New York. I am an attorney with the firm of Klestadt Winters Jureller Southard & Stevens, LLP, counsel for Movant Richard Keiser (“Mr. Keiser”) in the above captioned matter.

2. I submit this Declaration in Support of Mr. Keiser’s Motion To Convert Chapter 11 Case To A Case Under Chapter 7 Of The Bankruptcy Code (the “Motion”).

3. Attached hereto as **Exhibit A** is a true and correct copy of the transcript of the Debtor’s 341 Hearing, dated February 2, 2018.

Dated: New York, New York
February 28, 2018

**KLESTADT WINTERS JURELLER
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By: John E. Jureller, Jr.

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